

Special Districts Financial Transactions Report

Conduit Financing Provider

Cover Page

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

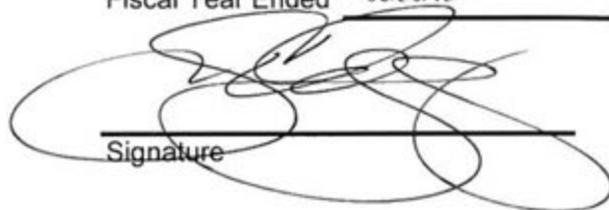
Submitted by the Reporting Entity

SCO Reporting Year 2013

ID Number 0971

Fiscal Year Ended 06/30/13

(MM/DD/YY)



Executive Director

Signature

Title

Saúl Gomez

09/30/13

Name (Please Print)

Date

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

Mailing Address:

State Controller's Office Changes in Net Assets,
Division of Accounting and Reporting
P.O. Box 942850
Sacramento, CA 94250

Express Mailing Address:

State Controller's Office
Division of Accounting and Reporting
3301 C Streets, Suite 700
Sacramento, CA 95816

Special Districts Financial Transactions Report

Fiscal Year 2013

Conduit Financing Provider

General Information

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Mailing Address

Address Change? YES NO

Street 1	Street 2	City
915 Capitol Mall, Suite 457		Sacramento
State	Zip	
CA	95814	

Members of Governing Body

- Member
- Member
- Member
- Member
- Member
- Member

First Name	Middle Initial	Last Name	Title
Bill		Lockyer	State Treasurer
John		Chiang	State Controller
Michael		Cohen	Director of Finance
Robert		Weisenmiller	Chair, Energy Commission
Michael		Peevey	President, Public Utilities Commission

Fiscal Year of most recent audit available
6/30/12

Estimated Date for completion of FY 2013 Audit
November 2013

Agency Officials

- Executive Director
- Fiscal Officer

				Phone	email
Saúl		Gomez	Executive Director	(916) 651-8157	Saul.gomez@treasurer.ca.gov
Kristalyn		Fong	Fiscal Officer	(916) 653-5670	Kristalyn.Fong@treasurer.ca.gov

Report Prepared By

First Name	Middle Initial	Last Name	Title	Phone	email
Street 1	Street 2	City			
State	Zip				

Independent Auditor

First Name	Middle Initial	Last Name	Title	Phone	email
Sarah	H	Ellis	Shareholder	(916) 646-6464	sarah@gilbertcpa.com

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Net Assets

Fiscal Year 2013

Assets

Current assets

Cash	\$ (41,186)
Investments	
Lease Payments Receivable Net	
Mortgages Receivable	
Other Loans Receivable	
Interest Receivable	
Other Receivables	
Due From Other funds	
Due From Other Agencies	
Deferred Charges	
Other Assets	
Total Current Assets	\$ (41,186)

Noncurrent Assets

Restricted Cash	
Other Noncurrent Assets	
Total Noncurrent Assets	
Total Assets	\$ (41,186)

Liabilities

Current Liabilities

Accounts Payable	\$ 101
Interest Payable	
Due to Other Funds	224,875
Due to Other Agencies	
Refundable Deposits	
Current Portion of Long-Term Debt	
Other Liabilities	1,268
Total Current Liabilities	226,244

Noncurrent Liabilities

Deferred Revenues	
Long-Term Debt	
All Other Non-Current Liabilities	
Total Noncurrent Liabilities	
Total Liabilities	\$ 226,244

Net Assets

Restricted	(267,430)
Unrestricted	
Total Net Assets	\$
Total Liabilities and Net Assets	\$ (41,186)

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Revenues, Expenditures and Changes in Net Assets

Fiscal Year 2013

Operating revenues

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administration Fees		2,168
Lease Program Fees		
Other Fees and Charges		
Lease Rental Payments		
State Grants		
Federal Grants		
Other Governmental Agencies		
Other Revenues		
Total operating revenues	\$	2,168

Operating expenses

Salaries, Wages and Benefits	\$	13,273
Services and Supplies		4,536
Consultant Services		15,079
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent Fees		
Insurance		
Project Costs		
Debt Issuance Costs		
Distributions to Outside Agencies		
Other Expenses		780
Total expenses	\$	33,668
Operating income (loss)	\$	(31,500)

Nonoperating Revenues (Expenses)

Interest and Investment Income	\$	32
Miscellaneous revenues		
Interest expense		
Miscellaneous expenses		
Total Nonoperating revenues (expenses)	\$	32
Income (loss) before contributions and transfers	\$	(31,468)
Capital Contributions		
Transfers in		
Transfers out		
Changes in net assets	\$	(31,468)
Total Net Assets, Beginning of Year		(235,962)
Total Net Assets, End of Year	\$	(267,430)

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name N/A

Statement of Fiduciary Net Assets

Fiscal Year 2013

Assets

Cash	\$	<input type="text"/>
Investments		<input type="text"/>
Interest Receivable		<input type="text"/>
Other Receivables		<input type="text"/>
Due From Other Funds		<input type="text"/>
Due From Other Agencies		<input type="text"/>
Other Assets		<input type="text"/>
Total Assets	\$	<input type="text"/>

Liabilities

Accounts Payable	\$	<input type="text"/>
Agency Obligations		<input type="text"/>
Other Liabilities		<input type="text"/>
Total Liabilities	\$	<input type="text"/>

Net Assets

Held in Trust	\$	<input type="text"/>
---------------	----	----------------------

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name N/A

Statement of Changes in Fiduciary Net Assets Fiduciary Funds

Fiscal Year 2013

Additions

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administration Fees		
Other Fees and Charges		
Other Revenues		
Interest and Investment Income		
Total Additions	\$	

Deductions

Administration Expense	\$	
Salaries, Wages and Benefits		
Services and Supplies		
Consultant Fees		
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent's Fees		
Debt Issuance Costs		
Distributions to Outside Agencies		
Deposits Returned		
Other Deductions		
Total Deductions	\$	

Net Increase (Decrease) \$

Net Assets, Beginning of the Year \$

Net Assets, End of the Year \$

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Summary of Conduit and Public Agency Debt Issued and Outstanding

Fiscal Year 2013

Types of Conduit Financing Debt and Public Agency Debt Issues	Debt Issued During Fiscal Year 2013	Total Debt Outstanding as of Fiscal Year 2013
Qualified Private Activity Debt		
Industrial Development Bonds	\$	\$
Enterprise Zone Bonds		
Empowerment Zone Bonds		
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds		
Qualified Public Educational Facilities Bonds		
Qualified Student Loan Bonds		
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds		
Qualified 501(c)(3) - Other Bonds		
Qualified Residential Rental Projects Bonds		
Qualified Single Family Mortgage Revenue Bonds		
Solid Waste Disposal Facilities Bonds		
Other Exempt Facilities Bonds (attach explanation)		51,935,000
Other Qualified Private Activity Debt (attach explanation)		20,833,863
Total Conduit Debt Issued and Outstanding	\$	\$ 72,768,863
 Public Agency Debt Issues		
Revenue Bonds	\$	\$
Tax Allocation Redevelopment Bonds		
Certificates of Participation		
Assessment Bonds 1911 Act		
Assessment Bonds 1915 Act		
Marks-Roos Bonds		
Mello-Roos Bonds		
Sales Tax Bonds		
Financial Leases		
Pension Obligation Bonds		
Tax and Revenue Anticipation Notes		
Commercial Paper		
Other (attach explanation)		
Total Public Agency Debt Issued and Outstanding	\$	\$
 Total Debt Issued and Outstanding	\$	\$



CALIFORNIA STATE TREASURER
Bill Lockyer



**CALIFORNIA ALTERNATIVE ENERGY AND ADVANCED
 TRANSPORTATION FINANCING AUTHORITY**

Fees Schedule

Application Fee: .0005 (one twentieth of one percent) of the principal amount of financing for each project to be considered for financing. The fee shall be a minimum of \$250 but not to exceed \$5,000. This shall be paid at the time the formal application is submitted. The application fee is deducted from the administrative fee.

Administrative Fee: The Authority charges a one-time administrative fee due at closing of the financing. For all projects the following apply:

- If the financial assistance requested is up to \$5,000,000 then the fee will be .005 (five tenths of one percent) of the principal amount of financing.
- If the financial assistance requested is greater than \$5,000,000 and up to \$25,000,000 then the fee will be \$25,000 plus .003 (three tenths of one percent) of the principal amount of financing over \$5,000,000.
- If the financial assistance requested is greater than \$25,000,000 then the fee will be \$85,000 plus .0025 (twenty-five one hundredths of one percent) of the principal amount of financing over \$25,000,000.
- In no case shall the fee be less than \$15,000 nor more than \$250,000.

The applicant shall also reimburse the Authority for all reasonable and necessary out of pocket expenses the Authority may incur at the applicant's request, and all other direct or indirect expenses properly allocable to the proposed financing unless paid out of the proceeds of the bond issue. All fees for a particular proposed financing shall be paid by the applicant and deposited in the Authority fund.

Annual Fee: The Authority shall assess an annual fee each year for the life of the financial assistance in the amount of .0003 (three one-hundredths of one percent) of the approved financial assistance amount with a minimum fee of \$500 and a maximum fee of \$10,000.

NOTE: These fees are for CAEATFA's bond financing program and other pre-existing CAEATFA programs. New CAEATFA programs that are currently being developed may have their own separate fees schedule.

Attachment

Other Exempt Facilities Bonds Outstanding as of Fiscal Year 2013:

- Cogeneration Facility Revenue Bonds, \$51,935,000

Other Qualified Bonds Outstanding as of Fiscal Year 2013:

- Clean Renewable Energy Conservation Bonds, \$14,666,667

- Qualified Energy Conservation Bonds, \$6,167,196